**Market Notice**

**Date: 14 October 2013**

**Subject: TAP ISSUE**

***(Transnet SOC Limited –“ TSP140”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited “TSP140**” on Interest Rate Market with effect from 17 October 2013 under its Domestic Medium Term Note and Commercial Paper Programme dated 25 October 2011.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 39,092,000,000.00

**Tap Amount** R 150, 000,000.00

**Total Amount Following Tap Issue** R 200, 000,000.00

**NSTRUMENT TYPE: Zero Coupon Note**

**Bond Code** TSP140

**Nominal Issued** R 150,000,000.00

**Issue Price** 97.30713%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 17 April 2014

**Books Close** 12 April 2014

**Interest Date(s)** 17 April 2014

**Last Day to Register** By 17h00 on 11April 2014

**Issue Date** 17 October 2013

**Date Convention** Following

**Interest Commencement Date** 18 April 2013

**First Interest Date** 17 April 2014

**ISIN No.** ZAG000104936

**Additional Information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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